# Bluebird Case Manager Quick Start



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#### Introduction

Hospital Case Managers are responsible for liaising between the patients, treating clinicians, and medical aids in order to fulfill the agreement between the Funder and the hospital. The Case Manager is also responsible for the application of clinical knowledge in the risk management of patients in terms of length of stay, level of care and medical aid benefits available.

Case management focuses on delivering personalized services to patients to improve their care and especially involves managing the provision of health care to members with high-cost medical conditions. The goal is to coordinate the care so as to both improve continuity and quality of care and lower costs.

Access to Bluebird helps Case managers access appropriate clinical information and code patient accounts.

This short *quick start* manual outlines the basics a Case Manager needs to understand to use Bluebird. Please read the full Bluebird Training Manual (<u>intelms.com/2i</u>) to get an in depth understanding of the overall Bluebird System. Besides the ability to add authorization numbers and diagnostic (ICD 10) codes, the Case manager interface is **read only** so do not worry about making mistakes!

The Bluebird Case Manager interface has been designed for you to quickly access individual patients. You will need the hospital number which is probably easiest **copied** from your hospital information system (SAP for example) and then **pasted** into the search box in Bluebird.



### Log-In

#### Open your browser to this URL: <u>bluebird.co.za/bbw</u>



**Note**: Your health facility controls your Bluebird access. If you have issues logging in, please talk to your Bluebird Project Manager who will contact your IT department to check your credentials. If you forget to tick your hospital group you will get this message: "Invalid Credentials". If one's Username and Password are correct and the Organizational checkbox has been selected and one still cannot log in, check if Bluebird has placed a system message on the Log-In page.



### Patient Search after Log-In

After logging on, you will find yourself on the Patient Search Page.

📞 Bluebird			QĤ
	Hospital No.		
	Clear	rinu	

On the **left** of the header bar you will see a Telephone - click the telephone for support contact details On the **right** of the the header bar you will see 2 icons:

- Search (a magnifying glass) click to search for a different patient
- Log Out (a lock) click to exit Bluebird

The Case manager interface expects the Case manager to be working on **individual patients** and is therefore designed to show one patient at a time.

Enter the hospital visit number and then click "Find"

**Note**: To minimize data entry for patients you have worked on recently, Bluebird saves recent hospital numbers (recent = patients that a Case Manager working in that hospital has worked on in the previous 10 days) in a drop down list which is activated by clicking in the hospital number field.

Hospital No.	
1004459020	
1004459020	
Clear	Find

#### **Authorization Number**

Because it is important to document the medical aid authorization number in Bluebird, if that number has not yet been captured Bluebird will prompt you to capture it:

from the drop do	horization nun wn.	nber or else	select "Author	ization Numbe	r not yet available
Authorization No.					
Authorization Num	ber not yet availa	ble			

### **Default Patient Interface**

Bluebird opens the patient you have searched for to a page showing all the organisms isolated from this patient during this admission. This default opening tab was chosen because the medical aids often require the isolate report.

lluebi	ird												۹
	Name		Dx / PMHx	s Surgery	Tasks	Isolates Devices	Alert	Feeding	Clinical	Drugs	Vitals	Bed	
2/2019 5	Greenho 7904061 1004377 06/04/19 Set Atten	lt, Keith 242606 575 979 Iding	40 M Streptococ the cause of classified to	Craniecto for explo eccus, group A, as of diseases sub-occi o other chapters, More	omy, sub-occipital; ration or ration or f cranial 4, Craniectomy, pital; for section of ore cranial nerves More	Coth 647 CVS CNS BSI	Vent 647		55 N	Abx		23/04/2014 [2043 2043 Section 1 Room 2 Bed 2 Section 1 Room 2 IS DRO AIR CH IP	3]
aphs	Tables	Isolate	es [22] Histo [0]	Cyto [0] Immunology	[0] Radiology [0] Other [[]]	All [34] Requisitions [0] Tra	nsmission Checklists						
rom	16 🗘 4 🗧	\$ 2014	To 27 \$ 11 \$	2019 🗘 🔲 Show All	Filter Repeats Provisiona	ls 🔲 Negatives							
Record Collect	led ted		Patient	DOB	Organism	Current Ward							
20/02/2 01/02/2 06/03/2	2019 2019 2019	н	Greenholt, Keith 1003659510 1004377575	06/04/1979 Age: 40 Gender: M	AMP Klebsiella pneumoniae Bloodstream infection BSI Blood	hbsec1, Section 1 Room 2, Section 1 Room 2 Bed 2 XONIE 6838143 1							
50/08/2 29/08/2	2018 2018	н	Greenholt, Keith 1003659510 1004377575	06/04/1979 Age: 40 Gender: M	AMP Clostridium difficile CDI Blood	hbsec1, Section 1 Room 2, Section 1 Room 2 Bed 2 6838089 1							
1/08/2 3/02/2 1/08/2	2018 2018 2018	н	Greenholt, Keith 1003659510 1004377575	06/04/1979 Age: 40 Gender: M	AMP Staphylococcus aureus Bloodstream infection CNS Blood	hbsec1, Section 1 Room 2, Section 1 Room 2 Bed 2 XOXIE 6838083 1							
1/08/2 1/02/2 1/08/2	2018 2018 2018	н	Greenholt, Keith 1003659510 1004377575	06/04/1979 Age: 40 Gender: M	AMP Klebsiella pneumoniae CVS Lower Respiratory Tract (B-PSB)	hbsec1, Section 1 Room 2, Section 1 Room 2 Bed 2 XOXIE 68380811							
1/08/2 3/02/2 1/08/2	2018 2018 2018	н	Greenholt, Keith 1003659510 1004377575	06/04/1979 Age: 40 Gender: M	AMP Klebsiella pneumoniae CNS Lower Respiratory Tract (B-BAL)	hbsec1, Section 1 Room 2, Section 1 Room 2 Bed 2 XOXIE 6838080 1							
25/07/2 25/07/2	2018 2018	н	Greenholt, Keith 1003659510 1004377575	06/04/1979 Age: 40 Gender: M	AMP Klebsiella pneumoniae Soutum (R-RAL)	hbsec1, Section 1 Room 2, Section 1 Room 2 Bed 2							
22 Matcl	ching Isolate	25	1004377373		Soutum (R-BAL)	1 2 Next> Last »							_

Note: There are 11 tabs, the first 9 break out various special investigations (mainly labs) into different categories.



On the isolates tab, once a record is selected from the left pane (isolate list), the right pane opens to show the full lab report (because this is a demo example it doesn't show a Klebsiella report as it would in a real patient). The print button allows one to print the report and send to the medical aid.

Name		Dx / PMH	x Surgery	Tasks	Isolates Devices		Alert	Feeding	Clinical		Drugs Vi	tals	Bed
Greent 790400 100437 06/04/ Set Atto	nolt, Kei 512426( 77575 1979 ending	40 M A Streptoco the cause classified	ccus, group A, as of diseases to other chapters, More	tomy, sub-occipital; oration or ression of cranial 664, Craniectomy, pijtal; for section of nore cranial nerves More	MVE Cath 647V CVS CNS BSI	La	b Repoi	rt	SSN		Abx		23/04/2014 [2043 2043 Section 1 Room 2 Bed 2 Section 1 Room 2 IS DRO AIR CH IP
aphs Tables	Isolat	es [22] Histo [0]	Cyto [0] Immunology	[0] Radiology [0] Other [[]]	All [34] Requisitions [0] Tran	smission Check	dists						Print Bu
rom 16 🗘 🗸	<b>\$</b> 2014	To 27 \$ 11	2019 Chow All	Filter Repeats Provisiona	s 🔲 Negatives								
Recorded Collected		Patient	DOB	Organism	Current Ward	Infection	Report	Alert [ <b>0</b>   44]	Clinical Dx[0]	TargetClinical	Notes [ <b>1</b>   1]	Tasks [ <b>0</b>   0]	Abx Recommendations
						Contact Tra	ce						
20/02/2019 01/02/2019 06/03/2019	н	Greenholt, Keith 1003659510 1004377575	06/04/1979 Age: 40 Gender: M	AMP Klebsiella pneumoniae Bloodstream infection	hbsec1, Section 1 Room 2, Section 1 Room 2 Bed 2	Example of	a full report	as sent out fror	n the lab				Pri
				BSI Blood	XONIE 68381431	Test 1	lame		Resul	t	Flag	Refe	rence Range
				AMP	hbsec1.	URINALYS	IS, COMPLE	TE					
30/08/2018	Ē	Greenholt, Keith	06/04/1979	Clostridium difficile	Section 1 Room 2, Section 1 Room 2 Red 2	COLOR			YELLOW			YELLO	N
23/00/2010	Ē	1004377575	Age: 40 Gender: M	CDI		APPEARA	NCE		CLEAR			CLEAR	1 025
				Blood	6838089 1	SPECIFI	C GRAVITY		1.023			5.0-9	-1.035
				AMP	hbsec1,	GLUCOSE			NEGATI	VE		NEGAT	TVE
21/08/2018 23/02/2018	Ш	Greenholt, Keith 1003659510	06/04/1979	Staphylococcus aureus	Section 1 Room 2, Section 1 Room 2 Bed 2	REDUCIN	G SUBSTANC	ES	DNR			NEGAT	IVE %
21/08/2018	Ċ	1004377575	Age: 40 Gender: M	Bloodstream infection	NOME COROCAL	BILIRUB	IN		NEGATI	VE		NEGAT	IVE
				CN3 Blood	XOXIE 68380831	KETONES			NEGATI	VE		NEGAT	IVE
				AMP	hbsec1,	OCCULT	BLOOD		NEGATI	VE		NEGAT	IVE
21/08/2018	Ē	Greenholt, Keith	06/04/1979	Klebsiella pneumoniae	Section 1 Room 2, Section 1 Room 2 Red 2	PROTEIN			NEGATI	VE		NEGAT:	IVE
1/08/2018	۳	1004377575	Age: 40 Gender: M		Section 1 Room 2 Ded 2	NITRITE			NEGATI	VE		NEGAT:	IVE
				CVS Lower Respiratory Tract (B-PSB)	XOXIE 68380811	LEUKOCY	TE ESTERAS	E	NEGATI	VE		NEGAT	IVE
				AMP	hbsec1,	WBC			0-5			< OR	= 5 /HPF
21/08/2018	Ē	Greenholt, Keith	06/04/1979	Klebsiella pneumoniae	Section 1 Room 2,	RBC		N. CRITC	NONE S	EEN		< OR I	= 3 /HPF
21/08/2018	۳	1004377575	Age: 40 Gender: M		Sector 1 Room 2 Ded 2	TRANSTT	TONAL PDIT	HELTAL CELLS	DNR			< OR I	= 5 /HPF
				CNS Lower Respiratory Tract (B-BAL)	XOXIE 68380801	RENAL E	PITHELIAL	CELLS	DNR			< OR	= 3 /HPF
				AMP	hbsec1,	BACTERI	A		FEW		ABNORMAL	NONE	SEEN /HPF
25/07/2018	Ē	Greenholt, Keith	06/04/1979	Klebsiella pneumoniae	Section 1 Room 2, Section 1 Room 2 Red 2	CALCIUM	OXALATE C	RYSTALS	DNR			NONE	OR FEW /HPF
10/07/2010	۳	1004377575	Age: 40 Gender: M	Counterer (D. DALL)	Jection I ROUTH & Deu 2	TRIPLE	PHOSPHATE	CRYSTALS	DNR			NONE (	OR FEW /HPF
				Sputum (B-BAL)	6929661	URIC AC	ID CRYSTAL	s	DNR			NONE (	OR FEW /HPF

Use the other Lab Tabs (especially Tables - to the left of this Isolates tab) to see other labs results (detail in Patient Record chapter).

The Patient Record Sections Chapter will explain the information available by clicking different sections (Name, Dx/PMHx...Bed) of the patient record.

#### **Finding a Different Patient**

To search for a different patient, click the search icon on the top right of the grey header bar:



This will bring up a search box where one can specify a different hospital number:

					Sea Hos	arch by pital No.					
<b>℃</b> Bluebird											Q B
Name		Dx / PMHx	Surgery	Hernital No.				×	Drugs	Vitals	Bed
Graphs Table	Victorine 67 F 42278341 5182 1952 s Isolates [7]	A Streptococcus, grou the cause of disease classified to other cl Histo [0] Cyto [0]	ip A, as is hapters More	Clear			Find		Abx		28/10/2015 (1483 580 ) Kathrada Unit Bed Kathrada Unit S CT DRO AIR CH ECP IP More
From 12 🗘	11 \$ 2015 \$ To (	19 \$ 11 \$ 2019	Show All	Filter Repeats Provisionals	Negatives						
Recorded Collected	Patien	t DC	DB	Organism	Current Ward						
27/07/2018 26/07/2018 08/08/2018	Grant, H 10044 36912	Victorine 04, 59020 Ag 15182 Ag	/10/1952 e: 67 Gender: F	AMP Staphylococcus aureus Bloodstream infection Blood	hbkathrada, Kathrada Unit, Kathrada Unit Bed 17 NONC 68380711						



#### **Orphans**

If there are lab results with patient demographics (names, DOB, hospital numbers etc) that don't match a hospital patient, Bluebird makes a dummy patient with demographics that correspond to that lab result. We call those patients orphans and those labs will NOT, of course, be found when searching by hospital number.

To find orphaned results that *might* belong to your patient, Bluebird provides an advanced search using criteria other than the hospital number (such as patient name). To access this **advanced search box** hold down the Cntr (or Command on a Mac) key while clicking the "Search Icon". That will bring up this search box:

Hospital No.	Date of Birth
First Name	Last Name
Start Date	End Date
ID Number	
Clear Discharged	This hospital 🗹 Last 30 days Find

Note: Orphans require manual management by the Unit Clerk - they should be a fleeting occurrence but depend on the diligence of your unit clerks.



The problem with using this advanced function routinely is that the search will usually find multiple patient records.

The example below has found 2 records (both with the first name **Keith**):

und S	Set												
	Name	Dx / PMHx	Surgery	Tasks	Isolates	Devices	Alert	Feeding	Clinical	Drugs	Vitals	Bed	1
06/2014	Balistreri, Keith M 9912303491514 Set Attending	A					A					13/06/2014 [1993 0]	
/02/2019	Greenholt, Keith 40 M 7904061242606 1004377575 06/04/1979 Set Attending	A Streptococcus, group A, as the cause of diseases classified to other	Craniectomy, sub- occipital; for exploration or decompression of cranial nerves 664, Craniectomy, sub-occipital; for section of one or more cranial			Cath 647 Vent 647	A		SS N	Abx		23/04/2014 [2043 2043 ] Section 1 Room 2 Bed 2 Section 1 Room 2 IS DRO AIR CH IP	Mor

The pink header bar tells you that this search might have returned multiple patients **including orphans**. One knows there are orphans in the search because the aqua dot on the top left of the header bar has a number > 0. Individual orphans are identified by the aqua ADT icon under the bed section.

Clicking the lab section (blue graph) of an orphan will show the labs that could not be confidently matched to any inpatient.

If no records matched your search criteria, an empty found set will be returned.

Sluebird	Qâ
Found Set	0
There are no patients that match the search conditions.	

Click the search icon again to refine your search

Note: In the first image above, some of the section have the word "More". This is because not all the text could fit in the allocated space, click the "More" link to show all the text.

### **Patient Record and Sections**

The **Patient Record** is a line that is broken into **Sections**. Each Section shows specific clinical information (Labs, Name, Dx/PMHx, Surgery, Tasks, Isolates, Devices...Bed).

Clicking any section causes the portion below the patient record to show detail specific to the section that was clicked and the selected section is marked with a grey horizontal bar (in the image below, a grey horizontal bar is seen under the "Lab" Section (blue graph)) and the area below the patient record shows lab results specific to this patient.

Diacona									
Name	Diagnosis / Hx	Surgery	Tasks Micro	Devices	Alert	Feeding Clinical	Drug	gs Vitals	Beds
Satterfield, Weldon 6509073919569 1006679033 07/09/1965 Althea Terry	A Chronic ischaemic heart disease, unspecified						Ab	3	12/01/16 [9 8 ] Surgical ICU Bed 10 Surgical ICU
Graphs Tables Micro [0	)] Histo [0] Cyto [0]	Immunology [0]	Radiology [0]	Other [0] All [7]	Requisitions [0]	Protocols			
Showing test results from 05/0	From 5 0 1 0	2016 文 To 21	0 1 0 2016		Clear	t Table			
Showing test results from 05/l isclaimer: Unmatched patient re hese tables are designed for bloo	From 5 0 1 0 01/2016 to 21/01/2016 esults not included, od results. Labs do not always	2016 To 21	o 1 2016 formation in a machin	Filter	Clear Prin erefore non-blood res	t Table ults might be include	d. Use the full report fo	or individual patient o	care.
Showing test results from 05/4 sclaimer: Unmatched patient re rese tables are designed for bloc	From 5 2 1 2 01/2016 to 21/01/2016 esults not included. od results. Labs do not always Reference	2016 O To 21	ormation in a machin Satterfield, Weld 12/01/2016 13:52	Filter e readable format, the ion 07/09/1965 M 12/01/2016 15:00	Clear Prin erefore non-blood rest 15/01/2016 03:40	16/01/2016 03:40	d. Use the full report fo 17/01/2016 09:45	or individual patient o 18/01/2016 03:30	20/01/2016 03:30
Showing test results from 05// isclaimer: Unmatched patient re rese tables are designed for blor est name CHEM	From 5 2 1 2 01/2016 to 21/01/2016 esults not included. od results. Labs do not always	2016 🕤 To 21	C 1 C 2016	<ul> <li>Filter</li> <li>e readable format, the</li> <li>ion 07/09/1965 M</li> <li>12/01/2016</li> <li>15:00</li> </ul>	Clear Prin erefore non-blood reso 15/01/2016 03:40	16/01/2016 03:40	d. Use the full report fo 17/01/2016 09:45	or individual patient o 18/01/2016 03:30	20/01/2016 03:30
Showing test results from 05/A sclaimer: Unmatched patient re rese tables are designed for blow est name CHEM ddium	From 5 2 1 2 01/2016 to 21/01/2016 sults not included. od results. Labs do not always Reference 136 - 145 n	2016 O To 21	C 1 C 2016	Filter e readable format, the ion 07/09/1965 M 12/01/2016 15:00	Clear Prin erefore non-blood reso 15/01/2016 03:40	16/01/2016 03:40 137	d. Use the full report fo 17/01/2016 09:45 135 L	18/01/2016 03:30	20/01/2016 03:30 137
Showing test results from 05/A sclaimer: Unmatched patient re resee tables are designed for blow ist name CHEM dilum stassium	From 5 0 1 0 01/2016 to 21/01/2016 isults not included. od results. Labs do not always Reference 136 - 145 m 3.5 - 5.1 mm	2016 To 21		Filter Filter	Clear Prin	16/01/2016 03:40 137 3.9	d. Use the full report fo 17/01/2016 09:45 135 L 3.6	18/01/2016 03:30 137 3.6	20/01/2016 03:30 137 4.4 #
Showing test results from 05/ isclaimer: Unmatched patient re nese tables are designed for bloc est name CHEM odium obtassium hloride	From 5 0 1 0 01/2016 to 21/01/2016 isults not included. od results. Labs do not always Reference 136 - 145 m 3.5 - 5.1 m 98 - 107 m	2016 To 21	0         1         0         2016           formation in a machin         Satterfield, Weld         12/201/2016         13:52           139         3.9         104	Filter     Filter	Clear Prin	t Table ults might be include 16/01/2016 03:40 137 3.9 99	d. Use the full report fo 17/01/2016 09:45 135 L 3.6 97 L	18/01/2016 03:30 137 3.6 99	20/01/2016 03:30 137 4.4 # 101
Showing test results from 05// isclaimer: Unmatched patient re nese tables are designed for bloc est name CHEM odium obtassium hloride O2	From 5 0 1 0 01/2016 to 21/01/2016 usults not included. od results. Labs do not always Reference 136 - 145 m 3.5 - 5.1 m 98 - 107 m 22 - 29 mm	2016 To 21	1         2016           formation in a machin         Satterfield, Weld           12/01/2016         13:52           139         3.9           104         25	Filter Filter	Clear Prin	t Table ults might be include 16/01/2016 03:40 137 3.9 99 29	d. Use the full report fo 17/01/2016 09:45 135 L 3.6 97 L 27	18/01/2016 03:30 137 3.6 99 27	20/01/2016 03:30 137 4.4 # 101 23
Showing test results from 05// isclaimer: Unmatched patient re hese tables are designed for blow est name CHEM odium otassium hloride O2 nion Gap	From 5 0 1 0 01/2016 to 21/01/2016 Isults not included. od results. Labs do not always Reference 136 - 145 m 3.5 - 5.1 m 98 - 107 m 22 - 29 mm 8 - 20 mm	2016 S To 21 s provide specimen in mmol/1 mmol/1 mmol/1 mol/1 sl/1 sl/1	1         2016           formation in a machin         Satterfield, Weld           12/01/2016         13:52           139         3.9           104         25           14         14	Filter     Filter     Filter     Filter     Filter     Filter	Clear Prin	t Table ults might be include 03:40 137 3.9 99 29 13	d. Use the full report fo 17/01/2016 09:45 135 L 3.6 97 L 27 15	18/01/2016 03:30 137 3.6 99 27 15	20/01/2016 03:30 137 4.4 # 101 23 17
Showing test results from 05// isclaimer: Unmatched patient re hese tables are designed for bloc est name CHEM odium blocide CD2 inion Gap RP	From 5 2 1 2 D1/2016 to 21/01/2016 usults not included. do results. Labs do not always Reference 136 - 145 m 3.5 - 5.1 mm 98 - 107 m 22 - 29 mm 8 - 20 mm 8 - 20 mm 4 - 5 mg/l	2016 To 21	C 1 C 2016	Filter     Filter     Filter     Filter     Filter     Filter	Clear Prin	t Table ults might be include 16/01/2016 0.5:40 137 3.9 99 29 13	d. Use the full report fo 17/01/2016 09:45 135 L 3.6 97 L 27 15	27 15 15 15 15 15 15 15 15 15 15 15 15 15	20/01/2016 03:30 137 4.4 # 101 23 17
Showing test results from 05// iisclaimer: Unmatched patient re hese tables are designed for bloo est name CHEM odium blootassium chloride co2 inion Gap RP Haematology	From 5 2 1 2 01/2016 to 21/01/2016 sults not included. od results. Labs do not always Reference 136 - 145 m 3.5 - 5.1 m 98 - 107 m 22 - 29 mm 8 - 20 mm 6 - 5 mg/t	2016 S To 21	C 1 C 2016	Filter Filt	Clear Prin	t Table ults might be include 03:40 137 3.9 99 29 13	d. Use the full report fo 09:45 135 L 3.6 97 L 27 15	27 15 15 15 17 15	20/01/2016 03:30 137 4.4 # 101 23 17
Showing test results from 05// histolimer: Unmatched patient re hese tables are designed for blow est name CHEM odium otassium hioride io2 nion Gap iRP Haematology emoglobin	From 5 0 1 0 01/2016 to 21/01/2016 soults not included. od results. Labs do not always Reference 136 - 145 m 3.5 - 5.1 mm 98 - 107 m 22 - 29 mm 8 - 20 mm 8 - 20 mm 4 - 5 mg/l 14.3 - 18.3	2016 S To 21 s provide specimen in mmol/l mol/l mol/l s/l g/dl	1         2016           formation in a machin         Satterfield, Weld           13:52         139           3.9         104           25         14           6 # H         7.2 *L	Filter Filter	Clear Prin	t Table ults might be include 16/01/2016 03:40 137 3.9 99 29 13 99 29 13	d. Use the full report fo 09:45 135 L 3.6 97 L 27 15 13.4 # L	18/01/2016 03:30 137 3.6 99 27 15 13.0 L	20/01/2016 03:30 137 4.4 # 101 23 17 12.3 L

#### Notes:

- 1. There is a **horizontal grey bar** under the section that was chosen in this case the lab section (1st section). This allows one to understand quickly what section the information below the **patient record line** pertains to in this case labs for this individual patient (Welson Satterfield).
- 2. The common reason for an apparently "missing" lab report not to be in Bluebird is because the hospital was not copied (check the paper report to see if the paper was sent only to the doctor's office).



### Lab Results

Clicking the **Blue Lab Icon** (far left) on the patient record brings up the Special Investigation **Tabs** with the cumulative table selected by default. All labs for this patient during *this admission* are shown. A line list of all lab results (irrespective of category) is shown under the "**All**" tab.

**Note**: <u>Orphaned</u> results cannot be allocated to a specific patient and will not be shown on this patient linked interface - you will need to search for orphans - see page 10.

Bluebirg	rd									Houtbay 🌣 丨
Nar	ame	Diagnosis / Hx	Surgery	Tasks M	icro Devices	Alert	Feeding Clinical	Dru	gs Vitals	Beds
Sati 650 100 0/01/2016 1:09 Alti	atterfield, Weldon 50 509073919569 506679033 7/09/1965 thea Terry	M A Chronic ischaemic heart disease, unspecified						Ab	3	12/01/16 [9 8 ] Surgical ICU Bed 10 Surgical ICU
Graphs	Tables Micro [0]	Histo [0] Cyto [0]	Immunology [0]	Radiology [0]	Other [0] All [7]	Requisitions [0]	Protocols			
Test Group Showing test	All	From 5 0 1 0	2016 ᅌ To 21	20	16 📀 Filter	Clear Prin	nt Table			
Test Group Showing te Disclaimer: Un These tables an	All C If All	From 5 2 1 C 016 to 21/01/2016 s not included. esults. Labs do not always	2016 C To 21	1 20	Chine readable format, the Weldon 07/09/1965 M	Clear Printerefore non-blood res	nt Table	d. Use the full report f	or individual patient o	care.
Test Grou <sub>l</sub> Showing te hisclaimer: Un hese tables ar est name	LIP AII  Prest results from 05/01/2 Inmatched patient result are designed for blood n	From 5 2 1 3 1 3 1 5 1 5 1 5 1 5 1 5 1 5 1 5 1 5	2016 🕤 To 21	formation in a ma	The Pilter Filter Filter Chine readable format, the Weldon 07/09/1965 M	Clear         Print           erefore non-blood res         15/01/2016           03:40         03:40	16/01/2016 03:40	d. Use the full report fo 17/01/2016 09:45	or individual patient o 18/01/2016 03:30	20/01/2016 03:30
Test Grou, Showing te isclaimer: Un hese tables ar est name CHEM	up All C F test results from 05/01/2 inmatched patient result are designed for blood n	From 5 2 1 2 1 2 1 2 1 2 1 2 1 2 1 2 1 2 1 2	2016 🕤 To 21	o 1 o 20 Iformation in a ma Satterfield, 12/01/2016 13:52	Filter           Filter           Chine readable format, the           Weldon 07/09/1965 M           12/01/2016           15:00	Clear Print erefore non-blood res 15/01/2016 03:40	nt Table sults might be include 16/01/2016 03:40	17/01/2016 09:45	or individual patient o 18/01/2016 03:30	20/01/2016 03:30
Test Grou Showing te isclaimer: Un. hese tables ar est name CHEM odium	up All C F test results from 05/01/2 inmatched patient result are designed for blood n	From 5 2 1 2 1 2 1 2 1 2 1 2 1 2 1 2 1 2 1 2	2016 To 21	0 1 0 20 formation in a ma Satterfield, 13:52 139	Filter           Filter           Chine readable format, the           Weldon 07/09/1965 M           12/01/2016           15:00	Clear Print erefore non-blood res 15/01/2016 03:40	nt Table sults might be include 16/01/2016 03:40 137	17/01/2016 09:45 135 L	or individual patient o	20/01/2016 03:30 137
Test Group Showing te isclaimer: Un hese tables ar est name CHEM odium totassium	up All C F	From 5 2 1 2 1 2 1 2 1 2 1 2 1 2 1 2 1 2 1 2	2016 To 21	c 1 c 20 formation in a ma Satterfield, 12/01/2016 13:52 139 3.9	Filter           Filter           Chine readable format, the           Weldon 07/09/1965 M           12/01/2016           15:00	Clear Print erefore non-blood res 15/01/2016 03:40	16/01/2016 03:40 137 3.9	17/01/2016 09:45 135 L 3.6	18/01/2016 03:30 137 3.6	20/01/2016 03:30 137 4.4 #
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The date and time below the blue graph icon, shows the time that the *last* lab result arrived in Bluebird (note: *arrived* **not** the collection date). This is particularly useful when one is waiting for an urgent result. If your hospital has set up specific groups of tests they wish to see at once (for example tests specific for a Neonatal ICU) one can filter by that group using the "**Test Group**" filter. Most hospitals have not set this up.

#### Notes:

- 1. Results are colour coded by Bluebird (red = high, blue = low). **Note**: Sometimes labs also add their own markers to abnormal results in the example above, the lab has included a # to one result and a \* to another Bluebird shows whatever that specific lab places in the result.
- 2. Clicking the *numeric result* brings up the original full lab report as sent out by the lab.
- 3. Clicking the *test name* brings up a graph specific for that specific test (the graphs tab shows multiple tests <u>simultaneously</u>) hovering over data points on the graph brings up detail about the data point see below.
- 4. Orphaned lab results (results that cannot be matched to a HIS record) will NOT show on these cumulative tables and graphs and is one of the many reasons to encourage unit clerks to actively manage orphans.
- 5. The common reason for a paper lab report not to be in Bluebird is because the hospital was not copied (check the paper report).
- 6. Occasionally an "old" report reappears in Bluebird. This is because the lab has resent the report (usually because the report was updated or the doctor requested a resend).



One can view subsets of lab special investigations (Micro, Histo, XR) quickly by switching tabs:

Graphs	Tables	Micro [18]	Histo [0]	Cyto [0]	Radiology [0]	Other [0]	All [18]	Requisitions [0]
_								

The Requisition tab shows lab. requisitions for this patient if your hospital is using Bluebird electronic lab requisitions.



#### Name

Clicking the Name section modifies the area below the **patient record** to show the data corresponding to the Name section, and the grey horizontal bar is moved to that section of the patient record.

د Blu	ebird IHS													۰	a.
	Name	Diagnosis	Surgery		SI	Devices		Alert	Feeding	TargetClinical	Abx	Vitals	Bed		
07/08/2013	Fine, Dana Garth 60 F 610626150173 1002965100 03/07/1953 Dr Brink, Joseph	Keratosis punctata (palmaris et plantaris)	Knee replacement 42 , Abdominal hysterectomy 10 , Other 10 ,	ġ	0			Δ		CF CM SS A N A	Abx	P 70 BP 125/85 RR 18 T 38	<b>04/04/13 [231_231</b> ] Bed3 Room 4		
Gender			Address						Hospital No.						
Female			16 Apple Rd, Go	odwood, 780	5				1002965100						
Initials	Member	r i	Administrator		Scheme	2	Option		Number	Depender	nt No.		PSE	J	
No Medi	cal Aid details have been rec	orded for this patient.													
Contact	Details														
Tel (w)					072027742	9									
Tel (h)					072027742	9									
Cell															
-				_							_	_			

#### Note:

The Name Section is unique in that it provides access to both the **patient demographic** (click the patient name) and the **doctors** that are looking after that patient. Clinical staff can click the doctor's name to Change or Add doctors involved in this patient's care.



#### **Diagnosis / Hx**

The past medical history and hospital diagnosis section will, by default, open to the **Diagnosis Tab**. This and documentation of the authorization number, are the only places where Case Managers can **edit** data. Diagnoses during this admission may be ADDED or REMOVED:

📞 Blueł	oird															Houtbay	/ <b>\$</b>	I	٩,
	Name			Diagnosis / Hx	¢	Surgery	Tasks	Micro	Devices		Alert	Feeding	Clinical	Drugs	Vitals	Beds			
20/01/2016 11:09	Satterfield 65090739 10066790 07/09/196 Althea Ter	l, Weldor 19569 33 5 17	n 50 M	A Chronic ischae heart disease, unspecified	emic									Abx		<b>12/01/16</b> Surgical Surgical	[ <b>9 8 ]</b> ICU Bed ICU	10	
Reason	PMHx	PSHx	RxHx	Allergies	IC	Diagnosis													
ICD10 C	ode	Descrip	ption					Date		Details						Reso	olve Date	9	
125.9		Chroni	c ischaen	nic heart disea	se, uns	pecified		12/01/20	016							Re	solve		
AddDia	gnoses																		
Asses	s.Done																		



Please see the full Bluebird training manual (for documentation of the following Patient Record **Sections** please see the Full Bluebird Training Manual on <u>intelms.com/2i</u>):

- Surgery
- Tasks
- Isolates
- Devices
- Alerts
- Feeding
- Clinical
- Drugs
- Vitals

Only the patient location (**Bed** Section) will now be summarized in this quick start.



### **Patient Location (Bed Section)**

The blue arrow on the screenshot below shows the Bed Section (i.e. where the patient is located). In the Bed Section you will see 2 numbers after the admission date. The black number is the number of days this patient has been in hospital. The red number is the number of days this patient has been in this unit.

s Name	ne	Dx / PMHx	Surgery	Ta	sks Isolates	Devices	Alert	Feeding	Clinical	Drugs	Vitals		Bed			
Gree 7904 1004 06/0 Set A	enholt, Keith 4061242606 4377575 04/1979 Attending	40 M Streptococo the cause of classified to	Craniect for explo cus, group A, as f diseases other chapters, More	comy, sub-occipital; oration or ression of cranial 67, Craniectomy, ipital; for section of nore cranial nerves More		E Cath 650 V	fent 650		SS N	Abx	P BP RR T	98 89/45 23 36.8	07/07/2016 [15 15 Bed 1 Gen Room 1			
raphs Tab	bles Isolates	[22] Histo [0]	Cyto [0] Immunology	(0) Radiology (0) C	Other [[]] All [34] Re	quisitions [0] Tran	nsmission Checklists									
From 16 ¢ Recorded Collected	4 🗘 2014 \$	• To 30 • 11 •	2019 Chow All	Filter Repeats	Provisionals Negatives	s rd										
20/02/2019 01/02/2019 06/03/2019	H	Greenholt, Keith 1003659510 1004377575	06/04/1979 Age: 40 Gender: M	AMP Klebsiella pneumo Bloodstream infec BSI Blood	hbsec1, Section 1 Rc Section 1 Rc Section 1 Rc XONIE 683	oom 2, oom 2 Bed 2 8143 1				Besides location, the Bed section sh the admission date and the length of						
30/08/2018 29/08/2018	н	Greenholt, Keith 1003659510 1004377575	06/04/1979 Age: 40 Gender: M	AMP Clostridium diffic CDI Blood	cile hbsec1, Section 1 Ro Section 1 Ro 6838089 1	oom 2, oom 2 Bed 2				in th	e ho	spital a	nd in this unit			

#### Notes:

- Location in Bluebird is dependent on the electronic messages we get from your HIS. If the patient is not where you expect, you can check those messages by clicking on the bed section of the WWB and reviewing the ADT (Admission, Discharge, Transfer) Tab. Almost always, you will see that the problem lies in the fact that no ADT message was sent from your HIS to Bluebird. Please follow up with your hospital IT and get them to send an updated ADT message to Bluebird this will correct the patient location in Bluebird. Bluebird Support have no ability to get those messages sent.
- The placement of patients is done by your facility's Bed Management System which sends HL7 messages to Bluebird. If that system puts multiple patients in the same bed (i.e. gives Bluebird the same location for >1 patient), Bluebird will display the bed name in red.



### Log-Out

Click the lock Icon on the top right of your screen to log out:



